

NUTS & BOLTS OF ESTATE PLANNING

*WILLS VS. TRUSTS, POWERS OF ATTORNEY,
HEALTH CARE DIRECTIVES,
COORDINATING ESTATE & RETIREMENT PLANS,
DEBUNKING PROBATE MYTHS*

**RYAN BLODGETT, J.D., ULM,
(TAX) ATTORNEY WITH LEAVY, SCHULTZ DAVIS, P.S.**

Friday, April 21st at 12pm

Thursday, May 25th at 6pm

Friday, September 22nd at 12pm

Thursday, October 19th at 6pm

(Meal to be served)

THE TIME IS NOW!

*MAKING SURE YOU ARE PROPERLY SAVING AND
INVESTING FOR YOUR FUTURE RETIREMENT NEEDS*

(DESIGNED FOR THOSE 18-50 YEARS OLD)

**ELDON MONSON, R.I.A. REP, MWM OWNER,
QUINN STEWART, R.I.A. REP**

Friday, April 28th at 12pm

Thursday, June 1st at 6pm

Friday, September 29th at 12pm

Thursday, October 26th at 6pm

(Meal to be served)

**RETIREMENT: PROVEN TECHNIQUES TO
HELP YOUR MONEY LAST**

*SOCIAL SECURITY, PENSIONS, 401KS, ROTHs, TAXES,
WITHDRAWAL ORDER & STRATEGIES
(DESIGNED FOR THOSE 10 YEARS BEFORE & INTO RETIREMENT)*

ELDON MONSON, R.I.A. REP, MWM OWNER

Thursday, May 18th at 6pm

Friday, September 15th at 12pm

Thursday, October 12th at 6pm

(Meal to be served)

EMONEY WORKSHOP

*LEARN THE INS AND OUTS OF THIS POWERFUL TOOL
TO ORGANIZE YOUR FINANCES: BUDGETING,
FORECASTING & FILING OF IMPORTANT DOCS
(EXCLUSIVE TO MWM CLIENTS)*

PAIGE ENGLISH, MWM CLIENT LIAISON

Friday, May 12th at 10am

Friday, June 16th at 10am

Thursday, July 20th at 7pm

Friday, August 11th at 10am

Friday, September 8th at 10am

Thursday, October 5th at 7pm

(Refreshments to be served)

**R.S.V.P. REQUIRED**

All events are complimentary & one hour long

8503 W. Clearwater Ave, #D

Kennewick, WA 99336

509-628-1358

Paige@monsonwealthmanagement.com